

MEMORANDUM OF OIL AND GAS LEASE

The undersigned Philip C. Wilson and Nancy L. Wilson, his wife <sup>West Virginia</sup> of RR3 Box 175 <sup>Wheeling 26003</sup> Moundsville WV 26041 as Lessor and **TriEnergy Holdings, LLC, P.O.**

**Box 89, Sewickley, PA 15143**, as Lessee, entered into an Oil and Gas Lease as of the 14 day of Oct, 2010. Said lease covers all that certain tract of land situate in the District of Webster and Sandhill, in Marshall County, State of West Virginia, bounded and described generally as follows:

On the North by: n/f:

On the East by: n/f:

On the South by: n/f:

On the West by: n/f:

Tax Parcel No: 12-10-4.3; 12-10-4.5; 15-1-4.7; 15-1-4.13

Containing 8.20 acres, more or less, being the same land conveyed by \_\_\_\_\_ and recorded in the records of said county in Book 0585; 653; 650; 634, Page 0658; 433; 14; 356.

Under the terms of the aforesaid lease, the said property was leased by Lessor to Lessee for a term of Five (5) years from the date thereof and so long thereafter as oil or gas are produced from said land in paying quantities or the lease is otherwise maintained pursuant to the provisions thereof.

Under the terms of said lease, the Lessee has a first option to renew the lease for a further like term, which option must be exercised within sixty (60) days of the expiration of the initial primary term of said lease.

Dated: Oct 14, 2010.

WITNESS:

\_\_\_\_ Jan Pest \_\_\_\_\_  
MARSHALL County 10:52:36 AM  
Instrument No 1298368  
Date Recorded 01/13/2011  
Document Type O&G  
\_\_\_\_ Pages Recorded 2 \_\_\_\_\_  
Book-Page 720-172  
Recording Fee \$5.00  
\_\_\_\_ Additional \$6.00 \_\_\_\_\_

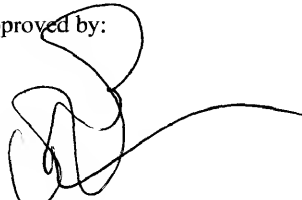
LESSOR:  
Philip C. Wilson (SEAL)  
Philip C Wilson

Nancy L. Wilson (SEAL)  
Nancy L. Wilson

\_\_\_\_ (SEAL)

\_\_\_\_ (SEAL)

Approved by:

  
\_\_\_\_\_  
JOE BOTANO, PRESIDENT  
TRIENERGY HOLDINGS, LLC

STATE OF WV  
COUNTY OF MARSHALL

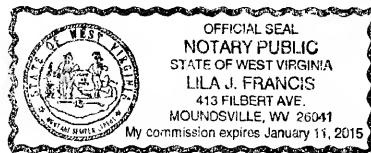
BOOK 0720 PAGE 0173

On the 14 day of OCTOBER in the year 2010, before me, the undersigned, a Notary Public in and for said state, personally appeared Philip C. Wilson and Nancy L. Wilson, his wife., personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission Expires: Jan 11 2015

Lila J. Francis  
Notary Public



State/Commonwealth of: Pennsylvania - CORPORATION  
County of: Allegheny SS:

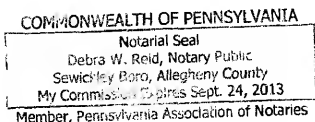
Before me a Notary Public in and for said county and state personally appeared: Joe Joseph E. Bojalad, the President of TriEnergy Holdings, LLC, the above named corporation, who acknowledged to me that they did execute the foregoing instrument for and on behalf of said corporation, pursuant to authority so to do of said corporation and that the same is the free act and deed of said corporation and of themselves as such officers, for the uses and purposes therein set forth,

In Testimony Whereof, I have hereunto set my hand and affixed my official seal at Sewickley, PA this 5th day of January 2011 ~~2010~~.

My Commission expires: 9/24/2013

Debra W. Reid

Notary Public



STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 14th day of October, 2010, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 15th day of January, 2011 at 10:52 o'clock A.M.

TESTE:

Clerk.